PERSONAL FINANCIAL STATEMENT

IMPORTANT: Read these directions before completing this Statement, and check (✓) the appropriate box below.

- If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Sections A and C.
- If you are applying for joint credit with another person, complete all Sections providing information in Section B about the joint applicant.
- If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections, providing information in Section B about the person whose alimony, support, or maintenance payments or income or assets you are relying.
- ☐ If this statement relates to your guaranty of the indebtedness of other person(s), firm(s) or corporation(s), complete Sections A and C.

AMOUNT REQUESTED \$	PAYMENT DATE DESIRED	PROCEEDS	OF CREDIT TO BE USED FOR	
SECTION A — INDIVIDUAL INFORMATION (Type or Print)			SECTION B — OTHER PARTY INFORMATION	(Type or Print)
Name			Name	
Residence Address	Years	There:	Residence Address	Years There:
City, State & Zip			City, State & Zip	
Position or Occupation			Position or Occupation	
Business Name			Business Name	
Business Address			Business Address	
City, State & Zip			City, State & Zip	
es. Phone Bus. Phone			Res. Phone Bus. Phone	
Name and Address of Nearest Rela	ttive (Not Living With)		Name and Address of Nearest Relative (Not Living With)	

SECTION C - STATEMENT OF FINANCIAL CO	ONDITION AS OF		
ASSETS (Do not include Assets of doubtful value)	In Dollars (Omit cents)	LIABILITIES	In Dollars (Omit cents)
Cash on hand and in banks		Notes payable to banks – secured	
U.S. Gov't. & Marketable Securities – see Schedule A		Notes payable to banks - unsecured	
Non-Marketable Securities – see Schedule B		Due to brokers	
Securities held by broker in margin accounts		Amounts payable to others – secured	
Restricted or control stocks		Amounts payable to others – unsecured	
Partial interest in Real Estate Equities –		Accounts and bills due	
see Schedule C		Unpaid income tax	
Real Estate Owned – see Schedule D		Other unpaid taxes and interest	
Loans Receivable		Real estate mortgages payable –	
Automobiles and other personal property		see Schedule D	
Cash value-life insurance - see Schedule E		Other debts – itemize:	
Other assets – itemize:			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS	1	TOTAL LIAB. AND NET WORTH	

Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

Alimony, child support, separate maintenance received under:

ANNUAL INCOME	PERSONAL INFORMATION				
SOURCES OF INCOME FOR YEAR ENDED,	 PLEASE USE SEPARATE SHEET FOR ADDITIONAL DETAILS				
Salary, bonuses & commissions	\$ ls any income listed likely to be reduced prior to loan being paid off ☐ Yes (Explain), ☐ No				
Dividends					
Real estate income	Are you a partner or officer in any other venture? If so, describe.				
Other income					
	Are you obligated to pay alimony, child support or separate maintenance payments? If so, describe.				
	Are you a U.S. Citizen ☐ Yes ☐ No				
	Are any assets pledged other than as described on schedules? If so, describe.				
TOTAL	\$				
CONTINGENT LIABILITIES	Income tax settled through (date)				
Do you have any contingent liabilities? If so, describe.	Are you a defendant in any suits or legal actions?				
	 Personal bank accounts carried at:				
As endorser, co-maker or guarantor?	\$ Savings Account No.:				
On leases or contracts?	\$ Checking Account No.:				
Legal claims	\$ Have you ever been declared bankrupt in the last 10 years?				
Other special debt	\$ □No				
Amount of contested income tax liens	\$ ☐ Yes (Explain:) Year?				

	SCHEDUL	E A — U.S.	GOVERNI	MENTS &	MARKE	TABLES	SECUF	RITIES		
Number of Shares or Face Value (Bonds)	De	scription			In	Name Of			re These ledged?	Market Value
			Enter	Sec. C Line	e 2					
	9	CHEDULE	В — NON-	-MARKET	ABLES	ECURIT	IES			
umber of Shares	Description		1	In Name Of	f	Are Ti Pledg			ource of Value	Value

			Entor	Sec. C Line	2 3					
	SCHEDII	LE C — PAI				ESTATI	= FOLI	ITIES		
Address & Type Of Property	ті	tle In	% Of	Date		ost	Ma	arket	Mortgage	Mortgage
OI Property	Na	me Of	Ownership	Acquired			V	alue	Maturity	Amount
			ļ						-	
				Sec. C Line						
Address & Type		SCHED	DULE D —	REAL ES		T	1 4	arket	Mortgage	Mortgage
Of Property		Name		Acquired	C	ost		alue	Maturity	Amount
									1	
			Enter	Sec. C Line	e 7					
SCHED	DULE E LIFE	INSURANC				J.S.L.I. A	ND GF	ROUP INS	SURANCE	
SCHED Name Of Insurance Company		INSURANC Owner Of Policy		D, INCLU		J.S.L.I. A	F	ROUP INS	SURANCE Policy Loans	Cash Surrender Value
Name Of		wner Of		D, INCLU	IDING N	J.S.L.I. A	F	ace	Policy	
Name Of		wner Of		D, INCLU	IDING N	N.S.L.I. A	F	ace	Policy	
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